

For everyone

- ✓ Intuitive usage
- ✓ Two-factor-identification
- ✓ Microsoft Single Sign-On
- ✓ Professional support
- ✓ Updates & Backup
- ✓ Pool Mobile
- ✓ German and english version



Core

First things first

- ✓ Accounting assistant
- ✓ Accounting incl. mail integration
- ✓ Customizable user dashboards
- ✓ Customer relationship management
- ✓ DATEV/BMD integration
- ✓ Dunning process
- ✓ Easy retainer billing
- ✓ Financial budgeting and forecasting
- ✓ Flexible tagging system
- ✓ Individual contact lists
- ✓ Individual rate cards
- ✓ Intelligent template system
- ✓ Lead management
- ✓ Project Management
- ✓ Project time tracking with stopwatch
- ✓ QR-invoices incl. Switzerland
- ✓ Quarterly reports
- ✓ Quote calculation incl. mail integration
- ✓ Recurring invoice automation
- ✓ Role-based access management
- ✓ SEPA integration
- ✓ Service Profiles (Planning Offices)
- ✓ Supplier management
- ✓ Working time recording incl. flexitime
- ✓ ZUGFeRD and X-invoices

- Add-On Automatic invoice recognition
- Add-On Banking integration
- Add-On Pool REST-API
- Add-On Pool Prism Business Analytics



Teams

Growing together

- ✓ Everything from Core
- + Automatic invoice recognition
- + Banking integration
- + Cost management
- + Digital absence request
- + Home office overview
- + HR management
- + Liquidity reporting
- + Material tracking
- + Project reporting incl. calculation of contribution margins
- + Resource planning
- + Ticket and task management
- + Time track management
- + Travel expense management
- + Workflow and approval management

- Add-On Pool Prism Business Analytics
- Add-On Pool REST-API
- Add-On Multi-tenancy



Pro

All-in

- ✓ Everything from Teams
- + Budget reporting
- + Documentation of performance reviews
- + Inventory management
- + Multi-currency support
- + Multi-tenancy
- + Order management
- + Personio integration
- + Pool REST-API
- + Resource management incl. Gantt Charts
- + Target assessment
- + Team management in projects

- Add-On Pool Prism Business Analytics



Global

100 Users and more

- ✓ Everything from Pro
- ✎ Pool Prism
 - Normalized Data API
 - Transfer historic corporate data
 - Combined reporting of historic and newly generated data
 - Reporting with all standard BI-Tools
 - Regular webinar trainings
 - Exclusive Data-Insights
 - Access to prepared reporting templates
- + Pool REST-API
- + Custom service level agreement (SLA)
- + IFRS accounting (PoC & PRAP)
- + Dedicated support team
- + Pool Angels Service
- + Custom branding

- Add-On Dedicated server infrastructure

Contact

Your hot_line

Your consultant team

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[Make an appointment](#)

Our location

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[Get your demo](#)