

For everyone

- ✓ Intuitive usage
- ✓ Two-factor-identification
- ✓ Professional support
- ✓ Updates & Backup
- ✓ Pool Mobile
- ✓ German and english version



Core

First things first

- ✓ Customizable user dashboards
- ✓ Project time tracking with stopwatch
- ✓ Lead management
- ✓ Supplier management
- ✓ Partner management
- ✓ Individual contact lists
- ✓ Quarterly reports
- ✓ Project overview
- ✓ Project controlling
- ✓ Quote calculation incl. mail integration
- ✓ Accounting incl. mail integration
- ✓ Customer relationship management
- ✓ Intelligent template system
- ✓ Individual rate cards
- ✓ Accounting assistant
- ✓ Easy retainer billing
- ✓ ZUGFeRD and X-invoices
- ✓ QR-invoices incl. Switzerland
- ✓ Recurring invoice automation
- ✓ DATEV/BMD integration
- ✓ SEPA integration
- ✓ Flexible tagging system

Add-On Automatic invoice recognition
Add-On Banking integration
Add-On Pool REST-API



Teams

Growing together

- ✓ Everything from Core
- + Dunning process
- + Banking integration
- + Resource planning
- + Customized document templates
- + Financial budgeting and forecasting
- + Order management
- + Time track management
- + Cost management
- + Liquidity reporting
- + Project reporting incl. calculation of contribution margins
- + Material tracking
- + Fully integrated calendar
- + HR management
- + Digital absence request
- + Working time recording incl. flexitime
- + Role-based access management
- + Home office overview

Add-On Automatic invoice recognition
Add-On Travel expense management
Add-On Pool REST-API



Pro

All-in

- ✓ Everything from Teams
- + Pool REST-API
- + Documentation of performance reviews
- + Workflow and approval management
- + Travel expense management
- + Personio integration
- + Purchasing process
- + Inventory management
- + Supplier reporting
- + Ticket and task management
- + Budget reporting
- + Multi-currency support
- + Customer reporting
- + Target assessment
- + Cost center reporting
- + Microsoft Single Sign-On
- + Gantt chart planning
- + Access for freelancers
- + Automatic invoice recognition

Add-On Pool Prism



Global

100 Users and more

- ✓ Everything from Pro
- ✓ Pool Prism
 - Normalized Data API
 - Transfer historic corporate data
 - Combined reporting of historic and newly generated data
 - Reporting with all standard BI-Tools
 - Regular webinar trainings
 - Exclusive Data-Insights
 - Access to prepared reporting templates
- + Pool REST-API
- + Custom service level agreement (SLA)
- + IFRS accounting (PoC & PRAP)
- + Dedicated support team
- + Pool Angels Service
- + Custom branding

Add-On Dedicated server infrastructure

Contact

Your hot_line

Your consultant team

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[Make an appointment](#)

Our location

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[Get your demo](#)